

CAREGIVER SERVICES APPLICATION

Note: this application can be used to apply to either the National Family Caregiver Support Program and/or the CT Statewide Respite Care Program. Please complete the application and submit to your local Area Agency on Aging. Different information is needed for each program and is noted at the top of each page. Please do not leave any questions blank. PLEASE PRINT.

CARE RECIPIENT INFORMATION:

Care Recipient's Name: _____

Marital Status: (Please check the one that applies to the care recipient)

Never married Married Widowed Separated Divorced

Gender: Male Female Non-Binary Other Veteran or dependent: Yes No

Age: _____ Date of Birth: ____/____/____ Social Security Number: XXX – XX – ____ ____
MO/DAY/YR

Address, if different from the Caregiver:

Street City/CT/Zip

Telephone: _____ (if different than Caregiver)

Primary Language Spoken at Home: English Spanish Other _____

Speaks English: Very Well Well Not Well Not at All

Ethnicity: Not Hispanic/Latino Hispanic/Latino Unknown

Race: Non-Minority/White Native American/Alaskan Native Native Hawaiian/Pacific Islander
 Asian Black/African American Hispanic/white Other: _____

Type of Housing: (Please check the one that applies to the care recipient)

Private home Board and care home Senior Housing Public housing
 Private apartment Nursing home/Institution Congregate housing
 Other: _____

Living Arrangement (Please check the one that applies to the care recipient)

Alone With spouse only With unmarried partner With spouse/partner & children
 With children no spouse/partner With grandchildren With other relative Other _____

Disabled: Yes _____ No

Primary Physician: _____ Telephone: _____

Medical Diagnosis:

Any Pets: _____

Smoker: Yes No

1. Does the care recipient currently receive **MEDICAID (TITLE 19)**? Yes No
If No, is the care recipient currently applying for **MEDICAID (TITLE 19)**? Yes No
2. Does the care recipient currently receive services from the other respite programs?
 Yes No
If no, is the care recipient currently applying for services from another respite program?
 Yes No
3. Does the care recipient currently receive services from the **CT Home Care Program for Elders**?
 Yes No
If no, is the care recipient currently applying for the **CT Home Care Program for Elders**?
 Yes No

4. Does the care recipient require assistance with any of the following activities? (please check)
 Eating Bathing Dressing Toileting Walking Getting out of bed/chair Continence

5. Explain the reason(s) the caregiver is requesting services: _____

6. Explain the type of assistance needed: _____

7. Does the care recipient receive any additional home or community based services (such as a visiting nurse or going to an Adult Day Center)? If yes, please list the services:

8. Note the name of any agency you are currently using or would like to use: _____

9. Does the Care Recipient have challenges/need help with any of the following IADL activities? (Please check all that apply if yes)

- Planning/Preparing Meals Shopping Managing Money Using Telephone Housekeeping
 Doing Laundry Taking Medicine Using Transportation

10. Does the Care Recipient eat few fruits and vegetables or milk products? Yes No Unknown

FAMILY CAREGIVER INFORMATION

Caregiver's Name: _____ Email address: _____

Gender: Male Female Non-Binary Other

Marital Status: Never married Married Widowed Separated Divorced

Date of Birth: ____/____/____
MO/DAY/YR

Social Security Number: XXX-XX-_____
(Last four digits only)

Address including PO Box's: _____
(Street and PO Box) City/ST/Zip

Telephone – Home: _____ Work: _____ Cell: _____

Caregiver's Relationship to Care Recipient:

Daughter Daughter-in-law Wife Husband Son Son-in-law
 Grandparent Non-Relative Other _____

Primary Language Spoken at Home: English Spanish Other _____

Speaks English: Very Well Well Not Well Not at All

Ethnicity: Not Hispanic/Latino Hispanic/Latino Unknown

Race: Non-Minority/White Native American/Alaskan Native Native Hawaiian/Pacific Islander
 Asian Black/African American Hispanic/white Other: _____

If an individual is authorized to act as legal representative for the care recipient, provide documentation of such power (e.g. power of attorney, appointment of conservatorship through Probate Court.)

How did you hear about the Program? (Check all that apply) Newspaper From a Friend
 Area Agency on Aging TV Radio Internet Other* (please describe) _____

*** If agency, please write the agency name and number of person making referral.**

Income: *Caregiver income info is used to identify other sources of support and is not a determining factor of eligibility

I live alone or with someone other than a spouse and MY monthly income is about:

At or Below \$1,073 (100%) \$1,074 - \$1,342 (125%) \$1,343 - \$1,610 (150%)
 \$1,611 - \$1,878 (175%) \$1,879 - \$2,147 (200%) \$2,148 or over (over 200%)

I live with my spouse and OUR monthly income is about:

At or Below \$1,452(100%) \$1,453 - \$1,815 (125%) \$1,816 - \$2,178 (150%) \$2,179 - \$2,540 (175%)
 \$2,541 - \$2,903 (200%) \$2,904 or over (over 200%)

Income / Asset Statement

(This information applies to both programs)

Please list care recipient's sources of income. The following are considered income: Social Security (minus Medicare Part B and Part D Premiums), Supplemental Security, Railroad Retirement Income, Pensions, Wages, Interest and Dividends, Net Rental Income, Veteran's Benefits, and any other payments received on a one-time recurring basis.

Please indicate liquid assets of the care recipient and his or her spouse. Liquid assets are defined as an asset that can be converted into cash within twenty working days. List account balances for all liquid assets, including checking accounts, certificates of deposit, savings accounts, individual retirement accounts, stocks, bonds, and all life insurance policies. Include all accounts in the applicant's name as well as those in both the applicant's and their spouse's name. If the income is from a jointly held asset, indicate so by writing "yes" in the appropriate column.

	<u>Monthly Amount</u>	
	Care Recipient	Spouse
1. Social Security (minus Medicare Premiums), SSI, and Railroad Retirement	\$ _____	_____ (*Optional)
2. Pensions, retirement income, annuities	\$ _____	_____ (*Optional)
3. Veteran's Benefits	\$ _____	_____ (*Optional)
4. Interest and Dividends	\$ _____	_____ (joint?) _____ with whom?
5. Other income (wages, net rental income, non-taxable income)	\$ _____	_____ (joint?) _____ with whom?
TOTAL AMOUNT OF INCOME	\$ _____ (Care recipient)	_____ (joint?) _____ with whom?

*Spousal income information is used to identify other sources of support and is not a determining factor of eligibility.

<u>Liquid Assets</u>	<u>Amount</u>	<u>Joint?</u>
_____	\$ _____	_____ with whom?
_____	\$ _____	_____ with whom?
_____	\$ _____	_____ with whom?
_____	\$ _____	_____ with whom?
TOTAL AMOUNT OF LIQUID ASSETS	\$ _____	_____ with whom?

CERTIFICATION AND AUTHORIZATION
(This information applies to both programs)

I certify that the information on this form is true, accurate, and complete.

I further authorize any health care provider to release any medical records to ensure that appropriate services are provided by the program.

SIGNATURE OF CAREGIVER OR AUTHORIZED AGENT

DATE

COST SHARE AGREEMENT

(For the National Family Caregiver Support Program only)

I am applying for services for: _____
Name of Care Recipient

I understand that as the caregiver and as the person requesting respite services, I may be asked to make a cost share contribution for the cost of the services received. This determination is based upon a sliding fee scale and the individual's income as compared to the most recent US Poverty Guidelines (see attachment to this application for the scale). The Area Agency on Aging shall determine whether the participant qualifies to participate in cost-sharing for this program. The cost share shall be used to replenish program funds and therefore assist other caregiving families, and shall be made directly to SWCAA.

Signature of Caregiver

Date

I understand that if I have questions I can call:

Southwestern CT Agency on Aging
Lisa Kelleher
1000 Lafayette Blvd. 9th Fl
Bridgeport, CT 06604
Phone: 203-814-3607
Fax: 203-332-2619

CO-PAYMENT AGREEMENT

(For the Connecticut Statewide Respite Care Program only)

I am applying for services for: _____
Name of Care Recipient

I understand that as the caregiver and as the person requesting respite services, I will be asked to make a co-payment for a portion of the cost of the services received.

The Statewide Respite Care Program requires that participants pay a 20% co-payment of the cost of the services received. This co-payment may be waived based upon demonstrated financial hardship and is determined by the Agency. I understand that if I have an emergency that makes me unable to pay my fee that I must contact the Area Agency as soon as possible, and a special payment schedule may be arranged.

I understand that the amount of my payment could change if the services I receive are modified. If this occurs, I understand that I will be notified.

The co-payment shall be used to replenish program funds and therefore assist other caregiving families. The co-payment shall be made directly to SWCAA.

Signature of Caregiver Date

I understand that if I have questions I can call:

Southwestern CT Agency on Aging
Lisa Kelleher
1000 Lafayette Blvd. 9th Fl
Bridgeport, CT 06604
Phone: 203-814-3607
Fax: 203-332-2619

***PHYSICIAN STATEMENT**

(*A physician’s statement must be obtained for care recipients who have irreversible or deteriorating dementia OR those seeking help from the Connecticut Statewide Respite Care program.)

An application has been made to SWCAA for the individual named below. In order to evaluate the application, information is needed regarding the disability, health and medical problems, and the level of care of the individual. Please answer the following questions.

Patient’s Name: _____

Date of Birth: _____

Address: _____

Phone: _____

For Physician use only:

Does this patient have irreversible and deteriorating dementia?

Yes **No**

SIGNATURE OF PHYSICIAN

DATE

Name of Physician (Please Print): _____

Address: _____

Telephone: _____

Return to:
Southwestern CT Agency on Aging
Lisa Kelleher
1000 Lafayette Blvd. 9th Fl
Bridgeport, CT 06604
Fax: 203-332-2619

PERMISSION FOR RELEASE OF MEDICAL INFORMATION

CAREGIVER OR AUTHORIZED AGENT: Please complete this page and send it, along with the physician's statement, to your physician.

I agree to the release of medical information on:

Name of Patient

Address

Phone

Date of Birth

SIGNATURE OF CAREGIVER OR AUTHORIZED AGENT

DATE

Please return to:

**Southwestern CT Agency on Aging
Lisa Kelleher
1000 Lafayette Blvd. 9th Fl
Bridgeport, CT 06604
Phone: 203-814-3607
Fax: 203-332-2619**